

# juris legal & financial

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## Illustrative Deal List

### I *M&A and General Corporate Advisory*

- Assisted Certified Medical Diagnostics of Singapore set up its India business through a wholly owned subsidiary.
- Assisted Senior Marketing Systems, a Japanese company, acquire, through a holding company, a majority stake in an Indian services company.
- Appointed by the **Ministry of Coal** and the Central Mine Planning and Development Institute to assist in developing the methodology and documentation for award of coal blocks and a model agreement between the Government and successful private developers for captive mining of coal for permitted end use.
- Currently acting for a TSX listed entity in relation to the sale of an East African asset to an English oil major.
- Acted for the target and the promoters in relation to the private equity investment by **India Equity Partners** into Axiss Dental, India's largest chain of dental clinics.
- Currently advising InfraCo Asia, a World Bank funded investment vehicle, in its acquisitions in India.
- Assisted C&S India in acquiring the Eta-Com Group consisting of **six (6) companies spread across four (4) jurisdictions in Europe**.
- Advised **Suntera** (a joint venture between SUN and ITERA of Russia) on all aspects of a joint venture between a UK subsidiary and a Dutch partner for developing a **LNG re-gasification terminal in Nova Scotia, Canada**.
- Assisted the owners of the “**apartment 9**” brand in setting up its first high end lifestyle store in Geneva in partnership with a Swiss company through a Swiss incorporated SARL.
- Acted for **Hero Motors**, India's premier manufacturing conglomerate, in their numerous businesses in India and abroad.
- Assisted **First Pacific** Company Limited, a Hong Kong based investment and management company, in its proposed investments in Indian infrastructure assets.
- General corporate advisory to TV Today, part of the **India Today Group**.
- Currently acting for **General Electric** Oil & Gas in their sourcing, sale and other contracts in India.
- Assisting with all legal aspects of setting up the **New College Nottingham Lifestyle Academy** in India as a collaboration between an Indian developer and New College Nottingham.
- Advised Newell and Budge Holdings Limited in relation to their acquisition of a stake in Momentum India.
- Advised Hitachi, Japan in relation to their acquisition of a majority stake in Amtrex

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1

Hitachi, India; advised on all aspects of the documentation and legal and regulatory compliances.

- Involved in drafting, review and negotiation of all documents in relation to the acquisition of Max India's stake in Max Healthscribe by Max Healthscribe Inc. of USA.
- Acted for an Australian parent company in relation to the winding-up of its India business.
- Assisted in the incorporation of an Indian joint venture company between a Jersey company and its Russian partner.
- Assisted in the formation of an Indian joint venture between US and Indian individuals to pursue trading activities between Korea and India.
- Assisted Fatehpur East Coal Private Limited run the international competitive bidding process for the selection of a mine operator and developer.

## II *Conventional and Renewable Energy*

- Assisting Cargo Power & Infrastructure Limited in developing a portfolio consisting of **600 MW of renewable energy** including specifically a pilot project of 1MW and a **25 MW solar thermal power project** with the Gujarat Urja Vikas Nigam Ltd as the power purchaser.
- Assisted Uttar Pradesh Power Corporation and the Uttar Pradesh Rajya Vidyut Utpadan Nigam Limited in relation to all aspects of the 2 x 500 MW **Anpara 'C' Thermal Power Project**. The mandate included drafting and review of the bidding documents (RFQ and RFP) and all project documents including the Power Purchase Agreement, the Implementation Agreement, the Land Lease and the State Government Guarantee.
- Assisted Mittal Systems in relation to numerous **Solar Rooftop Photo Voltaic** power development projects.
- Assisted the developers of the Dera **Hydro Electric Project** of 5 MW in Himachal Pradesh with HIMURJA, the Himachal Pradesh Government Energy Development Agency.
- Assisting a Mumbai based developer with all aspects of their 50MW solar power project in Rajasthan, India.
- Assisted a Delhi based power trading company acquire a **hydro-power project** in Himachal Pradesh, India. Current assisting in developing the project.
- Assisting a consortium consisting of a Chinese company and an Indian company in bidding for the **Ennore Thermal Power Station Project**.

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2

## III *Projects, Infrastructure and Financing*

- Assisted a Singapore parent company in the evaluation of BOT and BOOT road projects of the NHAI, formation of joint ventures for the purposes of bidding and preparation of all pre-bid and bidding documents.
- Advised Anagha Infrastructure Private Limited in all aspects of their Indian infrastructure business including assistance with bidding for four housing projects and structuring a consortium arrangement.
- Assisted **Babcock & Brown** with the legal structure and documents relating to the setting up of the Asia Infrastructure Fund.
- Acted for **Simplex Projects** Limited in its international infrastructure projects including advice on a public works contract in Libya.
- Advising a consortium of Anagha Infrastructure, Indu Projects and Petron Civil Engineering in relation to all aspects of their participation in the international competitive bidding process of the Ministry of Home Affairs, Government of India for development of housing for central paramilitary forces.
- Assisted Babcock & Brown Singapore in forming consortiums with different Indian EPC companies and thereafter bidding for **14 road projects of the NHAI**.
- Assisted a Singapore based private equity investor and fund manager with their proposed acquisition of Bharat Wind Farms from Orient Green.
- Assisted a consortium that included Leighton and Sesa Goa in relation to their bid for the development of a coal terminal at the Port of Mormugao, Goa.
- Acted as counsel for Petronet LNG Limited in relation to all aspects of the regasification facility and receiving terminal at Dahej in Gujarat. Involved in evaluation and negotiation of all project documents including the finance and security documents.
- Advised the Airports Authority of India and the Ministry of Civil Aviation with respect to the privatisation of the **Delhi and Mumbai Airports**.
- Advised the Ministry of Finance in respect of the Greenfield airport at Bangalore.
- Assisted ONGC in relation to a proposed acquisition by ONGC of a minority interest in an upstream LNG project in Doha, Qatar. The assignment included deal structuring and due diligence.
- Advised a consortium of lenders in respect of INR 3,850,000,000 loan to the private developer of the **NH8 toll-way**. Drafted and negotiated the facility and security documents.
- Advised the **Gujarat Maritime Board** with regard to the model concession agreement for private ports in Gujarat.
- Appointed by the **State Government of Karnataka** for documentation relating to auction of iron ore mines.

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3

## IV *Oil & Gas*

- Currently acting for **Taipan Resources Inc** of Canada in relation to Block 2B and Block 1 in Kenya.
- Assisted Ngwee Oil & Gas in relation to all aspects of their acquisition of Block M08 in the Moattama **Offshore Area in the Union of Myanmar**.
- Assisted a Jersey company with all legal aspects of a farm-in into an oil **exploration block in Equatorial Guinea belonging to the South African national oil company**.
- Assistance with the acquisition by an Indian entity of an interest in an **oil block in Nigeria** and subsequent sale of a portion of the interest to government of India entities. Assistance with review and negotiation of all project development documents.
- Negotiation of a high level detailed PPP MOU involving three African governments to jointly develop gas gathering infrastructure for power development in the West African region.
- Drafted, negotiated and finalised, on behalf of IOC, GAIL and BPCL, the historic 25 year LNG Sale Purchase Agreement with NIGEC of Iran (a government of Iran entity).
- Advised **IOC** in relation to their proposed acquisition of a fuel retail outlet network in Thailand.
- Acting for New Age (African Global Energy) in relation to their exploration activities in **Kurdistan**.
- Assisted New Age (African Global Energy) in relation to their proposed farm-in into an oil block in **Mozambique**.
- Assisted Sarabi in the acquisition of a 60% participating interest in Block 13 in Mali, which is a large 64,000 square kilometer frontier block located in the under-explored Taoudeni Basin, Africa's largest sedimentary basin.
  - Assisting **Jubilant Energy** on all aspects of their oil exploration assets in India and Myanmar.

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4