

JURIS LEGAL & FINANCIAL SERVICES
A PROFILE PRESENTATION

~Mr. RUPIN PAWHA

MANAGING PARTNER

JURIS LEGAL & FINANCIAL SERVICES

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AWARDS & RECOGNITION

- **CHAMBERS & PARTNERS**

- The 2015 edition of **Chambers & Partners** ranking **The World's Leading Lawyers for Business** recognizes **Rupin Pawha** as one of the best lawyers in his jurisdiction, coming at the top of the league tables in the areas of Projects, Infrastructure & Energy.

- **CHAMBERS & PARTNERS** (*Previous Years*)

- Chambers & Partners has ranked **Rupin Pawha** as a “Leading Individual”.

- **LEGAL 500**

- The Legal 500 has consistently rated Juris Legal as a “Leading Firm”.

- **INDIA BUSINESS LAW JOURNAL**

- Juris Legal has been awarded “Winning Dealmaker” for its involvement with a Landmark India Related Deal of 2013 by India Business Law Journal.

- **IFLR 1000**

- Juris Legal has been recommended in the 2014 guide to the World's Leading Financial Law Firms published by International Financial Law Review (IFLR 1000).

INTRODUCTION

- Juris Legal is a full-service law firm headed by Mr. Rupin Pawha.
- Mr. Pawha studied law at **Oxford**, worked with Amarchand Mangaldas India's largest firm and Linklaters, a magic circle English law firm, before starting Juris Legal. .
- **VALUE FOR MONEY**
- We pride ourselves in being able to offer top quality legal advice and services at prices which are **extremely competitive**. Clients are assured of **senior partner time and commitment**. Legal 500 has noted that we are able to provide "*excellent value for money*".

OUR KEY PRACTICE AREAS

M & A

GENERAL CORPORATE ADVISORY

PROJECTS and INFRASTRUCTURE

OIL & GAS

CONVENTIONAL & RENEWABLE ENERGY

FINANCING

M&A AND GENERAL CORPORATE ADVISORY

We have experience and expertise in due diligence and documentation relating to acquisitions undertaken by companies, investment vehicles and private equity investors.

- Acted for a target in relation to an acquisition of a majority stake by India Equity Partners.
- Assisted C&S India in acquiring **six (6) companies spread across four (4) jurisdictions in Europe.**
- Acted for a **TSX** listed entity in relation to the sale of an East African asset to an English oil major.
- Acted for the target and the promoters in relation to the private equity investment by India Equity Partners into **Axiss Dental**, India's largest chain of dental clinics.
- Currently advising **InfraCo Asia**, a World Bank funded investment vehicle, in its acquisitions in India.
- Advised a Japanese acquirer in relation to acquisition of a medical services start up in India

PROJECTS AND INFRASTRUCTURE

Infrastructure is a cornerstone of our practice. Our infrastructure experience includes mining, roads, airports and housing.

- Appointed by the **Ministry of Coal** to assist in developing the methodology and documentation for award of coal blocks and a model agreement between the Government and successful private developers for captive mining of coal.
- Appointed by the **State Government of Karnataka** in relation to auction of iron ore mines to private developers.
- Advised Anagha Infrastructure Private Limited in all aspects of their Indian infrastructure business including assistance with bidding for four housing projects of **Ministry of Home Affairs**.
- Assisted Babcock & Brown with the legal structure and documents relating to the setting up of the Asia **Infrastructure Fund**.
- Acted for Simplex Projects Limited in its international infrastructure projects including advice on a public works contract in Libya.
- Assisted Babcock & Brown Singapore in forming consortiums with different Indian EPC companies and thereafter bidding for **14 road projects of the NHAI**.
- Team experience includes advising the Airports Authority of India and the Ministry of Civil Aviation with respect to the **privatization of the Delhi and Mumbai Airports and the greenfield airport in Bangalore**.

OIL & GAS

*Our team has special experience and expertise in the oil and gas sector including drafting, review and negotiation of LNG and gas sale and purchase agreements, production sharing contracts, joint operating agreements, farm-in agreements, on-shore and off-shore drilling contracts and seismic acquisition contracts. We have advised oil majors and private entities with oil and gas interests in **India, Nigeria, Kenya, Myanmar, the Middle East, Mali, Mozambique, Kurdistan and Equatorial Guinea.***

- Currently acting for Taipan Resources Inc of Canada in relation to **Block 2B and Block 1 in Kenya.**
- Assisted Ngwee Oil & Gas in relation to all aspects of their acquisition of Block M08 in the Moattama Offshore Area in the Union of **Myanmar.**
- Assisted a Jersey company with all legal aspects of a farm-in into an oil exploration block in **Equatorial Guinea** belonging to the South African national oil company.
- Acting for New Age (African Global Energy) in relation to their exploration activities in **Kurdistan.**
- Assistance with the acquisition by an Indian entity of an interest in an **oil block in Nigeria** and subsequent sale of a portion of the interest to government of India entities. Assistance with review and negotiation of all project development documents.
- Negotiation of a high level detailed PPP MOU involving three African governments to jointly develop gas gathering infrastructure for power development in the West African region.
- Assisted New Age (African Global Energy) in relation to their proposed farm-in into an oil block in **Mozambique.**
- Assisted Sarabi in the acquisition of a 60% participating interest in **Block 13 in Mali**, which is a large 64,000 square kilometer frontier block located in the under-explored Taoudeni Basin, Africa's largest sedimentary basin.

CONVENTIONAL AND RENEWABLE ENERGY

- Assisting Cargo Power in developing a portfolio consisting of **600 MW of renewable energy** including specifically a pilot project of 1MW and a **25 MW solar thermal power project**.
- Assisted Uttar Pradesh Power Corporation and the Uttar Pradesh Rajya Vidyut Utpadan Nigam Limited in relation to all aspects of the 2 x 500 MW **Anpara 'C' Thermal Power Project**..
- Assisting a Mumbai based developer with all aspects of their 50MW solar power project in Rajasthan, India.
- Assisted a Delhi based power trading company acquire a **hydro-power project** in Himachal Pradesh, India. Currently assisting in developing the project.
- Assisting a consortium consisting of a Chinese company and an Indian company in bidding for the **Ennore Thermal Power Station Project**.

FINANCING

Project finance and general corporate finance transactions are routinely undertaken as part of project development.

Our experience includes advising a consortium of lenders in respect of INR 3,850,000,000 loan to the private developer of the **NH8 toll-way** and advising Indian entities raise domestic and external borrowings for their operations.

LIST OF CLIENTS

- **Government of India, Ministry of Coal**
- **State Government of Karnataka**
- **Anagha Infrastructure**
- **Fly with VIP**
- **Cargo Infrastructure**
- **Cougar Motorsport**
- **Fisher & Paykel**
- **Hero Motors**
- **Infraco Asia**
- **General Electric**
- **Axiss Dental**
- **First Pacific Company Limited**
- **Suntera**
- **Jubilant Energy**

LIST OF CLIENTS (continued)

- **Taipan Resources**
- **New Age (African Global Energy)**
- **Sarabi**
- **Geoenpro**
- **Nerine**
- **Mayar Group**
- **India Today Group**
- **Apartment 9**
- **Babcock & Brown**
- **Ngwee Oil & Gas**
- **C&S Electric**
- **First Medical Diagnostics**

THANK YOU

**4E, 15 Barakhamba Road,
Hansalaya,
New Delhi – 110001**

D: +91 11 4359 3370 • M +91 98 100 80854

www.jurislegal.org