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I. BACKGROUND

Juris Legal is a full-service law firm headed by Rupin Pawha. Mr. Pawha studied law at **Oxford**, worked with Amarchand Mangaldas, India's largest firm and Linklaters, a magic circle English law firm, before starting Juris Legal. He has more than 24 years' experience in the legal profession.

He specialises in the areas of corporate and commercial law, foreign investments, joint ventures, trusts law, labour and employment law, infrastructure projects, mergers and acquisitions and oil and gas. Rupin is the <u>author of four books</u> published by <u>LexisNexis</u> and <u>Thomson Reuters</u> including what are now definitive texts: Hundred Maxims, Key Legal Principles and Brooms Legal Maxims.

He has been ranked as a **Leading Individual** and **Leader in his Field** by all major international ranking agencies, including most recently, in the 33rd edition of the International Financial Law Review (IFLR 1000) for the year 2023-2024. He has advised governments, multilateral institutions, national and international banks, family offices, early and mature stage companies, private and state governments, regulatory agencies and funds.

Rupin may be contacted on rupin@jurislegal.org; and +91 98100 80854.

II. INTERNATIONAL RECOGNITION

Legal 500¹

The Legal 500 has <u>consistently</u> rated Juris Legal as a "<u>Leading Firm</u>" and recommends Rupin Pawha in the Corporate and M&A category and has acknowledged his work in the Projects and Energy Sectors. Legal 500 comments: "Juris Legal handles corporate and commercial, as well as projects and energy work, and is commended for its 'responsiveness and industry knowledge'. Managing partner Rupin Pawha is 'receptive, sharp and intuitive', and provides 'highly personalised advice'."

Chambers & Partners²

Chambers & Partners has ranked **Rupin Pawha** as a "<u>Leading Individual</u>" for his skills and expertise in the areas of Corporate/ M&A and Projects. In its 2013 guide to the **World's Leading Lawyers**, Chambers & Partners recommends Rupin Pawha for his "professionalism, clarity, vision and care."

In the 2015 edition of **Chambers & Partners**, **Rupin Pawha** was at the top of the league tables in the areas of Projects, Infrastructure & Energy: The <u>highly rated Rupin Pawha</u> ..recently advised the **Ministry of Coal** ... Clients describe him as "very intelligent, very frank," and a "first port of call for contracts."

¹ Legal 500 is a leading *independent and objective* publisher of legal rankings based on extensive research.

² Chambers and Partners is considered the *most accurate and reliable source of independent and objective* research on lawyer rankings.

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India Business Law Journal

Juris Legal has been awarded "Winning Dealmaker" for its involvement with a Landmark India

Related Deal of 2013 by India Business Law Journal.

IFLR 1000

Juris Legal has been recommended numerous times including most recently in the 2023 guide to the

World's Leading Financial Law Firms published by International Financial Law Review (IFLR 1000).

III. **KEY PRACTICE AREAS**

M&A

We have experience in due diligence and documentation relating to acquisitions undertaken by family offices, investment vehicles, corporates and PE investors. We routinely advice on transactions,

acting for both the acquirers and the targets.

Juris Legal has assisted in acquisitions in the healthcare, manufacturing, jewellery, furniture and

technology sectors.

We have acted for targets in relation to acquisitions by India Equity Partners and a listed FMCG major. We have advised a World Bank funded investment vehicle in relation to its proposed acquisitions in India. We advised on the cross-border acquisition of a technology business spread across 10 countries and assisted in relation to an acquisition of six (6) companies spread across four (4) jurisdictions in Europe. We advised on a \$ 60 million acquisition by an Indian listed company in the auto manufacturing business. We assisted EverSource Capital, a private equity fund, in relation to

acquisitions in the renewable energy sector in India. In December, 2023, we closed a © INR 300 crore

acquisition of an Indian manufacturing entity.

General Corporate Advisory

We routinely undertake general corporate advisory for numerous Indian entities, advising them on

general business contracts and legal compliances.

Infrastructure

Our infrastructure experience includes renewable and conventional energy, mining, roads, airports and housing. Juris Legal has been appointed by: the Ministry of Coal to assist in developing the methodology and documentation for award of coal blocks; the central Government of India in relation to the ambitious SAGARMALA PROJECT; and retained to assist in creating model documents

for the compressed biogas industry in India, in the context of the Sustainable Alternative Towards Affordable Transportation (SATAT) initiative of the Ministry of Petroleum and Natural Gas, which is

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being supported by the World Bank Group. Juris Legal has been retained to advise the federal Ministry of Coal in setting up India's first coal trading exchange. Juris Legal has been retained to assist with the US Department of Energy's "Clean Hydrogen Initiative" in South Asia.

Financing

Project finance and general corporate finance transactions are routinely undertaken as part of project development. Our experience includes loan and security documentation in non-recourse and partial recourse contexts.

We have recently acted as borrower's counsel to assist with the review, negotiation and finalization of all loan and security documents for a combined USD 30 million and INR 27 crore fund raise on behalf of an Indian oil exploration and production company. This was a complex and nuanced cross border transaction involving multiple entities from the jurisdictions of India, the United Arab Emirates, the Netherlands and the Republic of Palau and included lending through the International Financial Services Centre Banking Unit in Gujarat International Finance Tec (GIFT) City of an Indian bank.

Juris Legal recently acted as borrower's counsel to assist with the review, negotiation and finalization of all loan and security documents for a multi-million dollar fundraise on behalf of the Singaporean affiliate of an Indian entity engaged in the business of providing enterprise class mobile technology solutions and services with operations in USA, UK, UAE, the EU, China, Mexico, Brazil and Ireland.

IV **VALUE PROPOSITION**

We pride ourselves in being able to offer top quality legal advice. Clients are assured of senior partner time and commitment. Legal 500 has noted that we are able to provide "excellent value for money".





















